

MGI Business Continuity Plan

MGI strives to provide extraordinary customer service to our clients. In the event that we are temporarily unavailable due to an uncontrollable circumstance, we are providing our clients with a brief overview of how we plan to recover access to us in a reasonable amount of time. MGI has an extensive business continuity plan in place to address any interruption of our daily operations. This plan is reviewed annually, is subject to modification, and is promptly updated when warranted. MGI is not providing specific details of its business continuity plan due to confidential information and to assure security of an effective plan of recovery. This detailed plan entails what actions MGI will take in the event of business disruption caused by several different scenarios including building wide, citywide, or even a regional incident. This can include routing personnel and communication to an alternate facility depending on the severity of disruption. We value the importance of quick recovery and our recovery objective time for business resumption is four hours. This time may be affected by circumstances beyond our control. MGI's vital information has a weekly backup, and is sent offsite to two separate facilities. Our clients can access mgionline.net to get the latest information in the event of a disruption. If you have monies held directly with a mutual fund, variable annuity or insurance company, you can contact each company by calling the number on your statement or prospectus.

Contact the firm for any additional information.